



Agrial refinances its debt by incorporating sustainable development objectives, strengthening the positive momentum of its Horizon 2025 strategic plan

Agrial has successfully completed the financing of its debt, with an amount of 900 million euros. This five-year loan is now based on the timetable of our Horizon 2025 strategic plan and will give the Group the visibility and financial flexibility needed to pursue its development.

Because sustainable development is at the very heart of its model, Agrial wanted to index a part of the remuneration of its debt to the achievement of several CSR objectives by 2025. These objectives regards mainly the topics of safety at work, the reduction of energy consumption, the increase of sales of alternative phytosanitary products to synthetic chemistry, the development of antibiotic-free and GMO-free animal feed chains, as well as the development of organic products.

For Yves Jacobs, Chief Financial Officer of Agrial Group: *"We are very proud of the success of this operation, which demonstrates the confidence of our financial partners in our long-term strategy and in the strength of our cooperative model. These new financing methods operate in a particularly favorable market context and allow us to benefit from all the resources necessary to support the positive momentum launched around our Horizon 2025 strategic plan. "*

ABOUT AGRIAL

Agrial is a French farming and food cooperative which supports its farmer-members every day to promote and sell their products. With strong brands, the Group has 150 production sites in 12 countries and develops its food activities in the dairy, fresh produce, beverage and meat sectors. A committed and community-based company, Agrial develops high-performing and responsible farming, offering consumers healthy, safe and tasty food. Together, Agrial's 13,000 farmer-members and 22,900 employees incarnate the company's values: long-termism, proximity, solidarity and boldness. In 2018, the Group generated 5.8 billion euros in turnover.

More information: www.agrial.com

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